

# FACTS

## WHAT DOES FINANCIAL SENSE® SECURITIES, INC. DO WITH YOUR PERSONAL INFORMATION?

<b>Why?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
<b>What?</b>	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> <li>• Social Security number and investment experience</li> <li>• Account balances and income</li> <li>• Assets and account transactions</li> </ul> <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
<b>How?</b>	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information, the reasons Financial Sense® Securities, Inc. ("FSS") chooses to share, and whether you can limit this sharing.

Reasons we can share your personal information	Does FSS share?	Can you limit this sharing?
For our everyday business purposes—such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes—to offer our products and services to you	No	We don't share
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes—information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes—information about your creditworthiness	No	We don't share
For non-affiliates to market to you	No	We don't share

<b>Questions?</b>	Call 858-487-3939 or go to <a href="http://www.financialsense.com">www.financialsense.com</a>
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### Contact

(888) 486-3939 Toll Free  
(858) 487-3939 Tel  
(858) 487-3969 Fax

### Website

[www.financialsense.com](http://www.financialsense.com)

### Office Address

10809 Thornmint Road  
2nd Floor  
San Diego, CA 92127-2403



## Who we are

### Who is providing this notice?

Financial Sense® Securities, Inc., Financial Sense® Advisors, Inc. and the dba, Financial Sense® Wealth Management.

## What we do

### How does Financial Sense® Wealth Management protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

To learn more about our security, please visit [www.financialsense.com](http://www.financialsense.com).

### How does Financial Sense® Wealth Management collect my personal information?

We collect your personal information, for example, when you:

- Open an account or enter into an advisory account
- Tell us about your portfolio or make deposits or withdrawals
- Seek advice about your investments

We also collect your personal information from others such as credit bureaus, affiliates, or other companies.

### Why can't I limit all sharing?

Federal law gives you the right to limit only:

- Sharing for affiliates' everyday business purposes—information about your creditworthiness
- Affiliates from using your information to market to you
- Sharing for non-affiliates to market to you

State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.

## Definitions

### Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- Our affiliates include: Financial Sense® Securities, Inc., Financial Sense® Advisors, Inc. and the dba, Financial Sense® Wealth Management.

### Non-affiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- National Financial Services LLC, our clearing firm.

### Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- Financial Sense® Wealth Management does not jointly market.

## Other important information

### Information for California Customers

In response to California law, we automatically treat accounts with California billing addresses as if you do not want to disclose personal information about you to nonaffiliated third parties except as permitted by the applicable California law.